



Eastwood

WEALTH MANAGEMENT

Monthly Spending Plan

Giving

Housing

Mortgage/Rent

Insurance & Taxes

Repairs & Maintenance

HOA

Electricity

Water

Home/Cell Phone

Trash

Cable/Internet

Food

Groceries

Eating Out

Transportation

Car Payment

Gas

Repairs & Maintenance

Car Insurance

Clothing

Personal

Child Care

Hobbies

Travel

Entertainment

Family/Friends

Miscellaneous

Insurance

Healthcare/Prescriptions

Disability

Life

Long-Term Care

Other

Total Expenses

Total Gross and Net Monthly Income

Please total any future significant expenditures
(Ex. Roof, Heating/Air unit, Car, etc.)