



Eastwood
WEALTH

Retirement Rules of the Road

- 🍷 Know your visions, goals and dreams
- 🍷 Think with a lifetime time horizon
- 🍷 Commit to a healthy lifestyle
- 🍷 Keep a monthly spending plan and remove any unnecessary expenses
- 🍷 Plan to purchase big ticket household and family items before retiring
- 🍷 Strive for an Emergency Fund equal to two years of your monthly expenses
- 🍷 Be debt free
- 🍷 Stay invested in a growth oriented, diversified investment portfolio
- 🍷 Do not try to time the markets
- 🍷 Implement a responsible withdrawal plan for consistent income from retirement accounts
- 🍷 Reduce portfolio withdrawals during periods of economic stress
- 🍷 Minimize investment expenses without losing value in critical areas such as professional counsel and portfolio management

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Securities and advisory services offered through LPL Financial, a registered investment advisor.

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