



*Eastwood*

WEALTH

MONTHLY SPENDING PLANNER

Giving \_\_\_\_\_

Housing Mortgage/Rent \_\_\_\_\_  
Insurance & Taxes \_\_\_\_\_  
Repairs & Maintenance \_\_\_\_\_  
HOA \_\_\_\_\_  
Electricity \_\_\_\_\_  
Water \_\_\_\_\_  
Home/Cell Phone \_\_\_\_\_  
Trash \_\_\_\_\_  
Cable/Internet \_\_\_\_\_

Food Groceries \_\_\_\_\_  
Eating Out \_\_\_\_\_

Transportation Car Payment \_\_\_\_\_  
Gas \_\_\_\_\_  
Repairs & Maintenance \_\_\_\_\_  
Car Insurance \_\_\_\_\_

Clothing \_\_\_\_\_

Personal Child Care \_\_\_\_\_  
Hobbies \_\_\_\_\_  
Travel \_\_\_\_\_  
Entertainment \_\_\_\_\_  
Family/Friends \_\_\_\_\_  
Miscellaneous \_\_\_\_\_

Insurance Healthcare/Prescriptions \_\_\_\_\_  
Disability \_\_\_\_\_  
Life \_\_\_\_\_  
Long-Term Care \_\_\_\_\_

Expenses Not Listed Above \_\_\_\_\_

Total Expenses \_\_\_\_\_

Total Gross and Net Monthly Income \_\_\_\_\_

Please any total future significant expenses (Ex.  
Roof, Heating/Air unit, Car, etc.) \_\_\_\_\_

[www.eastwoodwealth.com](http://www.eastwoodwealth.com)

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